

Hyperion course offered -

1. HYPERION ESSBASE

2. Hyperion Financial Data Quality management

3. Hyperion Financial Reporting

4. Hyperion Planning

1.HYPERION ESSBASE course content

· Essbase Overview

- Multidimensional Analysis
- Oracle's Enterprise Performance Management System
- Essbase
- Production Environment Components

· Designing Applications and Databases

- Creating Applications and Databases
- Creating Outlines

· Designing Data Descriptor Dimensions

- Data Descriptor Dimensions Overview
- Designing Time Dimensions
- Designing Scenario Dimensions
- Outline Calculations
- Designing Accounts Dimensions
- Testing Outline Calculations

· Optimizing Data Descriptor Dimensions

- Creating Member Aliases
- Dimension Types
- Creating Period-to-Date Totals
- Dynamic Calc Members
- Enhancing Accounts Dimensions
- Optimizing Data Storage

· Developing Dimension Designs

- Business View Dimensions Overview
- Attributes in Database Design
- Combining Business Views
- Developing Label Outlines

- **Creating Basic Dimension Build Rules Files**

- Rules Files Overview
- Creating Dimension Build Rules Files
- Configuring Dimension Maintenance Settings

- **Creating Advanced Dimension Build Rules Files**

- Advanced Dimension Build Rules Files Overview
- Creating Shared Members
- Manipulating Fields
- Creating User-Defined Attributes
- Creating Attribute Dimensions with Rules Files

- **Loading Data**

- Data Load Overview
- Creating Data Load Rules Files
- Selecting and Rejecting Records
- Capturing New Members

- **Getting Started with Smart View**

- Navigating Smart View
- Connecting to Data Sources
- Creating Ad Hoc Grids
- Setting the Point of View
- Associating Data Sources with Worksheets
- Creating Free-Form Grids

- **Creating Reports with Smart View**

- Updating Essbase Data
- Integrating Essbase Data with Microsoft Office
- Creating Shared Database Perspectives

2. Hyperion Financial Reporting course content

1. Financial Reporting Overview

- Oracle's Enterprise Performance Management System
- Oracle's BI Suite Enterprise Edition Plus
- Financial Reporting Features and Architecture
- Financial Management Data Sources

2. Navigating Reports in Workspace

- Workspace Overview
- Setting Preferences
- Browsing the Repository
- Searching for Items
- Previewing and Printing Reports

3. Interacting with Reports in Workspace

- Annotations Overview
- Creating, Viewing, and Replying to Annotations
- Integrating Reports into Microsoft Office Applications

4. Navigating Reports in Reporting Studio

- Reporting Studio Overview
- Opening Reports
- Previewing and Printing Reports

5. Creating Basic Reports

- Report Creation Overview
- Creating Reports and Grids
- Selecting Members for Rows and Columns
- Setting the Point of View
- Adding Rows or Columns
- Saving Reports

6. Applying Advanced Member Selections

- Lists Overview
- Selecting Members by Using Lists
- Selecting Members by Using Functions
- Selecting Members for the Page Axis

7. Customizing Grids

- Selecting Database Connections in Reports
- Attaching Documents to Reports
- Displaying Line-Item Details
- Setting Up Expansions to Display Detail Data
- Adding Related Content Links to Reports

8. Formatting Cells and Grids

- Formatting Cells
- Formatting Grids
- Suppressing Data
- Applying Conditional Formatting in Grids
- Setting Up Pages

9. Creating Report Objects

- Adding Text Boxes and Images
- Saving Report Objects
- Inserting Saved Report Objects
- Designing Headers and Footers
- Designing Row and Column Templates

10. Adding Text Functions

- Text Functions Overview

- Inserting Text Functions
- Common Text Functions

11. Adding Auto Calculations and Mathematical Functions

- Auto Calculations Overview
- Mathematical Functions
- Mathematical Operators in Expressions
- Formulas Overview
- Common Mathematical Functions

Creating Books

- Books Overview
- Previewing and Printing Books
- Changing the Book Point of View
- Importing Files into the Repository
- Creating Books
- Changing the Appearance of Books

Creating Batches

- Working with Batches
- Scheduling Batches
- Scheduling Batch-Bursting Options
- Monitoring Batch Schedules

Managing Items in the Repository

- Managing User Points of View
- Creating E-Mail Links
- Managing Repository Items
- Managing Database Connections
- Setting Permissions for Repository Items

3. Hyperion Financial Management

1. Introduction to Financial Management

- * About Enterprise Performance Management

2. HFM Basics

- * Dimensions
- * Define Application Profile
- * Create application

3. Loading Metadata from a File

- * About Metadata Load Files
- * Loading Metadata
- * Manage Metadata
- * Prepare own Metadata

4. Configuring Accounts and Custom Dimensions

- * About Accounts and Custom Dimensions
- * Setting Up Account Types and Hierarchies

- * Setting Up Accounts and Custom Dimensions
- * Intercompany Account and Other Account Properties

5. Setting Up Entities, Calendars, and Scenarios

- * Setting up Entities
- * Setting Up Calendars
- * Setting Up Scenarios

6. Loading Data

- * Loading Data Files
- * Extracting Data
- * Copying and Removing Data

7. Creating Tasklist and Data Forms

- * About Data Forms
- * Accessing the Form Builder
- * Defining the Point of View
- * Defining Columns and Rows
- * Setting Row and Column Options
- * Exporting Data to Spreadsheets

8. Entering Data Using Data Grids

- * About Data Grids and Accessing Data Grids
- * Changing the Grid Layout and Display
- * Selecting Members for Dimensions
- * Selecting Members
- * Saving Grid Settings
- * Entering Data and Filling Multiple Cells
- * Spreading and Calculating Data
- * Adding Cell Text and Line-Item Detail

9. Creating Member Lists in Financial Management

- * About Member Lists
- * System and User-Defined Member Lists
- * Creating Member Lists
- * Identifying Member Lists in a File
- * Creating Static Member Lists
- * Creating Dynamic Member Lists for the Entity Dimension and Other Dimensions
- * Loading and Extracting Member Lists

10. Entering Intercompany Data

- * About Intercompany Transactions
- * Intercompany Account Balances
- * Elimination Process
- * Plug Accounts
- * Intercompany Eliminations and the Value Dimension
- * Setting Up Entities and Accounts for Intercompany Data

- * Creating and Running Intercompany Matching Reports

11. Adjusting Data with Journals

- * About Journals and Journal Benefits and Adjusting Data
- * Journals Review Process and the Value Dimension
- * Multiple Journal Postings, Accessing Journals and Opening Periods for Journal Entry
- * Creating Journal Templates and Journal Balance Types
- * Creating Journals and Entering Journal Data
- * Creating, Previewing, Running and Viewing Adjustments with the Entity Details Report
- * Setting Journal Report Properties and Selecting Columns and Filters
- * Saving Journal Reports Locally and Remotely

12. Running Consolidations and process management

- * Consolidation Process and Percentages
- * Entering Consolidation Information Using Ownership Management
- * Running Consolidations
- * Checking Consolidation Status
- * Data Translation
- * Entering Exchange Rates

13. Analyzing Data Using Smart View

- * About Smart View
- * Smart View Installation and Components
- * Connecting to a Data Source
- * Entering Data with Web Data Forms
- * Functions in Smart View

14. Rule

- * About Rules and Rules Syntax
- * Rule Types and Rules Files
- * Objects and Functions in Rule
- * Assigning Values to Accounts
- * Account Expressions
- * Setting Values for Multiple Accounts
- * Subcubes, Data Retrieval, and Rules
- * Loading and Extracting Rules

4. Hyperion Financial Data Quality management course content

1. Product Orientation

- Oracle's Enterprise Performance Management System
- Benefits and Features of FDM

- ERP Integrator
- Processing Data Overview

2. Navigating FDM

- Accessing FDM
- Working with the POV
- Locking Out Users for Maintenance
- Running Reports
- Viewing Graphical Timelines

3. Creating FDM Applications

- About FDM Applications
- Creating Applications
- Managing Applications

4. Integrating Applications

- Integration Overview
- Importing, Registering, and Configuring Adapters
- Adding Machine Profiles
- Configuring Application Settings
- Configuring Integration Settings
- Testing Integrations
- Setting Up Standard Reports and Templates

5. Setting Up Control Tables and Locations

- Viewing Control Tables
- Managing Control Tables
- Viewing Locations
- Managing Locations
- Setting Location Attributes
- Searching Control Trees

6. Setting Up Mapping Tables

- Mapping Dimension Members
 - Building Maps
 - Map Types
 - Processing Order
 - Building Maps Externally
 - Copying Maps
 - Sharing Dimension Maps
 - Setting Up Conditional Mapping
- Building Import Formats
- About Import Formats
 - Creating Import Groups
 - Creating Import Formats
 - Assigning Import Formats
 - Adding Import Expressions

7.Loading Data

- About Loading Data
- Importing Source Data
- Working with Records
- Validating Dimension Mappings
- Loading Data to Target Systems
- Drilling into Data
- Drilling Through from Target Applications

8.Building Validation Rules

- About Validation Rules and Reports
- Creating Validation Rule Groups
- Creating Validation Rules
- Creating Validation Rules with Validation Editor
- Assigning Validation Rules to Locations
- Checking Validation Rules

9.Setting Up Validation Entities

- About Validation Entities
- Creating Validation Entity Groups
- Creating Validation Entities
- Assigning Validation Entity Groups to Locations
- Verifying Consolidations

10.Processing Batch Files

- About Batch Processing
- Setting Up Batch-Load Files
- Processing Batches
- Creating Batch Scripts
- Scheduling Batch Scripts in Task Manager

11.Creating Logic Accounts

- About Logic Accounts
- Creating Logic Groups
- Creating Simple Logic Accounts
- Creating Complex Logic Accounts
- Assigning Logic Groups to Locations

12.Loading FDM Journals

- About FDM Journals
- Creating Journal Templates
- Adding Metadata Tags
- Loading Journal Templates

13.Loading Data with Multiload Files

- About Multiload Files
- Creating Multiload Excel Templates

- Creating Multiload Text Files
- Loading Multiload Files
- Viewing Errors

14.Setting Up Security

- About FDM Security
- Security Levels
- Setting Up Object Security
- Setting Up User Security
- Locking and Unlocking the Local POV Mode
- Setting Up Report Group Security

15.Working with Financial Controls

- About Financial Controls
- Creating Controls Groups, Sections, and Questions
- Deleting and Restoring Controls Groups, Sections, and Questions
- Assigning Reviewer, Submitte , and Proxy Rights
- Accessing Financial Controls
- Selecting Application Settings for Financial Controls

16.Working with Import Scripts

- About Scripting in FDM
- Working with Scripting Comp nents
- Creating Import Scripts
- Assigning Import Scripts to Import Formats
- Applying Scripting Functions to Import Scripts
- Working with Temporary Variables
- Manually Executing Custom Custom Web Scripts

17.Working with Import Integration Scripts

- About Import Integration Scripts
- Creating Import Integration Scripts
- Assigning Import Integration Scripts to Import Formats

18.Working with Event Scripts

- About Event Scripts
- Creating Event Scripts
- Changing Import Formats Dynamically